



Fax : 001-202-942-9634

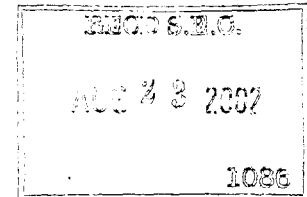
August 22, 2002
File No.82-3768

Securities and Exchange Commission
450 Fifth Street, N.W.
Washington D C 205 49

SUPPL

Dear Sirs,

Tata Engineering and Locomotive Company Limited
"File No.82-3768" – Information furnished pursuant to
Rule 12g3-2(b) under the Securities Exchange Act of 1934



Furnished herewith is the following information with respect to Tata Engineering and Locomotive Company Limited, a public company with limited liability incorporated under the laws of India, "File" No.82-3768 in compliance with the exemption from the registration requirements of Section 12(g) of the Securities Exchange Act of 1934 (the "Act") available to foreign private issuers under Rule 12g3(b) under the Act :

"Pursuant to clause 36 of the Listing Agreement with The Stock Exchange, Mumbai, we would like to inform you that the Company has signed an agreement with its Depository for GDR holders, Citibank N.A. for Two-way Fungibility of GDRs with Ordinary Shares of the Company as permissible under the notification issued by the Reserve Bank of India dated February 13, 2002 offering foreign investors the aforesaid facility.

The scheme is operational with effect from August 23, 2002. For operational guidance, **PROCESSED**
Citibank N.A., Custodian may be contacted at the following address:-

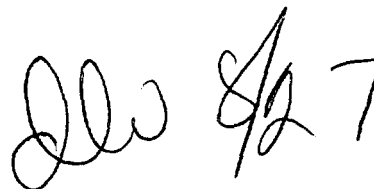
Ramnord House
77, Dr Annie Besant Road
Worli, Mumbai 400 018"

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THOMSON
FINANCIAL

Kindly contact the undersigned in Mumbai at the above address or by telephone at (91-22) 2867244 or by facsimile at (91-22) 2042408 if you have any questions or require additional information.

Yours faithfully,
Tata Engineering and Locomotive Co. Ltd.


Pravcen P Kadle
Executive Director
(Finance & Corporate Affairs)



TATA ENGINEERING

Tata Engineering and Locomotive Company Limited
Bombay House 24 Homi Mody Street Mumbai 400 001
Tel 91 22 204 9131 Fax 91 22 204 5474